



2023 Tax Filing Season - General Information

Hello and Happy 2023!! Here are some general notes and due dates, etc... Thanks 😊

DUE DATES

*To commit to an on-time filing, I need to have 100% of the relevant source documents **in hand by the end of the month that precedes** the filing deadline. If you prefer just to extend the filing, let me know and I'll file an extension.*

- Partnerships and S-corporations 15 March 2023 (Extension until 9/15/23)
- C-Corporations 17 April 2023 (Extension until 10/15/23)
- Individuals 17 April 2023 (Extension until 10/15/23)
- Nonprofit Organizations 15th Day after Close of Tax Year (6-month extension)

EXTENSIONS

- If I have everything in hand by the end of the month that precedes the filing deadline, I am committed to getting the work done for an on-time filing.
- If I receive your engagement agreement and tax information after that month-end, I will do my best to file on time, and will file an extension if I'm unable to finish up.
- Note that extensions give you more time to file the return, but do not delay the payment deadline. If your personal return is extended, you may wish to make an April payment to mitigate owing penalties and interest on a late payment.

MEETINGS

- I'm happy to meet over Google Meets (or just phone) to walk through your return with you. Keep in mind that I am 8 hours ahead of California.

MAILING

- If you wish to mail tax information to me, please mail **copies only**. Keep your originals.

PAYMENTS

- Please note I'm no longer able to accept checks or cash as payment for services. Please plan on using a debit card, credit card, or PayPal.

Thank you for trusting Fortunate Fields, Inc to crunch your numbers!

Fortunate Fields, Inc
30 N Gould St, #27946
Sheridan, WY 82801
Tel: (619) 220-0375 (+8 Hours from CA)
Fax: (888) 499-2609
www.fortunatelifields.com